HAVILAH RESOURCES NL

63 Conyngham Street
Glenside 5065 South Australia
phone 61 8 8338 9292
fax 61 8 8338 9293
email info@havilah-resources.com.au
ABN 39 077 435 520

19th June 2012

HAVILAH NOW OWNS 91.37% OF CURNAMONA ENERGY LTD

Havilah Resources NL (**Havilah**) is pleased to announce that it now holds a relevant interest in 91.37% of the issued shares and 90.92% of the Listed options of Curnamona Energy Limited (**Curnamona**), providing Havilah the right to compulsorily acquire all the remaining Curnamona shares and Listed options Havilah does not already hold.

Compulsory acquisition notices will be dispatched soon to all Curnamona shareholders who have not accepted Havilah's takeover Offer. Following the dispatch of the compulsory acquisition notices, Curnamona will be suspended and removed from the official list of ASX in due course.

Curnamona shareholders who have not accepted Havilah's offer may still do so until 7:00pm (Adelaide time) on 25 June 2012.

At the conclusion of the compulsory acquisition procedure in about six weeks time, Havilah will, in accordance with the requirements of that statutory procedure, issue the Havilah shares to which Curnamona shareholders are entitled, to Curnamona, which will hold those shares for the Curnamona shareholders entitled to them. Those Havilah shares will not be transferred to Curnamona shareholders automatically – the shareholders entitled to them will need to claim them from Curnamona.

Alternatively, Havilah's Offer remains open for acceptance until 7:00pm (Adelaide time) on 25 June 2012. Curnamona shareholders and Listed optionholders may accept the Offer up to that time, in which case the Havilah shares will be issued to accepting shareholders and Listed optionholders as described in the Bidder's Statement.

Yours faithfully

KR Johnson

KR Johnson, PhD
Chairman
Havilah Resources NL