

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Havilah Resources NL
ABN	39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher William Giles
Date of last notice	5 December 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Both
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Options and shares held by Trindal Pty Ltd, Trindal Pty Ltd<Trindal Super Fund Account>, Trindal Pty Ltd ATF Wilpena Trust entities controlled by CW Giles Options and shares held by C W Giles
Date of change	26 June 2012
No. of securities held prior to change	Trindal Pty Ltd 11,035,433 shares and 2,737,410 listed options CW Giles 6 shares, 2 listed options & 800,000 unlisted opts Trindal Pty Ltd ATF Wilpena Trust 225,000 shares, 2,700,000 unlisted options
Class	Ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	Trindal Pty Ltd exercise of 10,000 listed options to acquire 10,000 ordinary shares
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Exercise of 10,000 listed options at an exercise price of 50 cents per option
No. of securities held after change	Trindal Pty Ltd 11,045,433 shares and 2,727,410 listed options C W Giles 6 ordinary shares 2 listed options and 800,000 unlisted options Trindal Pty Ltd ATF Wilpena Trust 225,000 ordinary shares and 2,700,000 unlisted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Havilah Resources NL listed options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.