

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                      |
|-----------------------|----------------------|
| <b>Name of entity</b> | Havilah Resources NL |
| <b>ABN</b>            | 39 077 435 520       |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                         |
|----------------------------|-------------------------|
| <b>Name of Director</b>    | Kenneth Graham Williams |
| <b>Date of last notice</b> | 23 March 2012           |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Both                                                                                                                                                                                                                                                                                                                    |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Options and shares held by Balmoral Consulting Pty Ltd and Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund, entities controlled by KG Williams<br>Options held by K G Williams                                                                                                                   |
| <b>Date of change</b>                                                                                                                                | 6 July 2012                                                                                                                                                                                                                                                                                                             |
| <b>No. of securities held prior to change</b>                                                                                                        | Balmoral Consulting Pty Ltd 57,000 shares and 13,750 listed options<br>Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund 176,373 shares and 39,825 listed options<br>K G and P C Williams Family Trust 600,000 unlisted options<br>K G Williams 2,500 ordinary shares and 200,000 unlisted options |
| <b>Class</b>                                                                                                                                         | Ordinary shares (HAV) and listed options (HAVOA)                                                                                                                                                                                                                                                                        |
| <b>Number acquired</b>                                                                                                                               | 51,920 shares (HAV) and 12,980 listed options (HAVOA) by way of takeover consideration of Curnamona Energy Ltd                                                                                                                                                                                                          |

+ See chapter 19 for defined terms.

## Appendix 3Y

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|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                             |
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| <b>Number disposed</b>                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | One Havilah Resources NL share (HAV) for every five Curnamona shares (CUY) held. One new Havilah Listed Option (HAVOA) for every five Curnamona Listed options (CUYO) held.                                                                                                                                                                                                                                 |
| <b>No. of securities held after change</b>                                                                                                                                  | Balmoral Consulting Pty Ltd 68,920 shares (HAV); 13,750 listed options (HAVO); and 2,980 listed options (HAVOA)<br>Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund 176,373 shares and 39,825 listed options (HAVO)<br>K G and P C Williams Family Trust 600,000 unlisted options<br>K G Williams 42,500 ordinary shares; 200,000 unlisted options; and 10,000 listed options (HAVOA) |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Conversion of Curnamona Energy Ltd shares and listed options to Havilah Resources NL shares and listed option in terms of take-over offer announced on 9 March 2012 for Havilah Resources NL to acquire all the shares and listed options in Curnamona Energy Ltd not held by Havilah Resources NL.                                                                                                         |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                    |  |
| <b>Nature of interest</b>                                                                                                                                                    |  |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |  |
| <b>Date of change</b>                                                                                                                                                        |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                     |  |
| <b>Interest disposed</b>                                                                                                                                                     |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| <b>Interest after change</b>                                                                                                                                                 |  |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.