



HAVILAH RESOURCES NL

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Dear Fellow Shareholders

8 August 2013

**IGNORE CORRESPONDENCE AND PROXY FORM SENT TO YOU BY MESSRS LAURANCE AND GRIGOR**

It has come to my attention that requisitioning shareholders, Messrs Laurance A0 and Grigor, have dispatched "An Urgent Notice to Havilah Shareholders" along with a new proxy form, which they have filled in according to how they want you to vote.

**You should be aware that :**

1. The proxy form supplied by Messrs Laurance A0 and Grigor was not authorised by either Havilah or Computershare contrary to the impression created by the unauthorised use of the logos and addresses of Havilah and Computershare on the proxy form.
2. You are under no obligation whatsoever to vote according to their instructions.
3. If you have already voted using the proxy form provided by Havilah with the Notice of Extraordinary General Meeting then you need take no further action.
4. If you plan to vote against the resolutions (and this is my recommendation) then ignore the proxy form supplied by Messrs Laurance A0 and Grigor, and complete the original proxy form provided by Havilah.

The "urgent notice" from Messrs Laurance A0 and Grigor contains many generalisations and glib statements that are short on detail. We will address their document in more detail in an ASX announcement next week, but suffice it to say here that :

1. We believe you are witnessing a blatant attempt by shareholders with only 5.88% of the shares to orchestrate a change of control of your Company without offering you any premium for doing so.
2. Current management is focused on maximising returns to shareholders in a prudent and responsible manner.
3. Your directors are sizeable shareholders (except for Mr Reeve, who holds ZERO shares, and whose election is supported by Messrs Laurance A0 and Grigor) so you can be confident that our interests are aligned with yours. Between them, the three proposed new directors hold a total of just 34,000 shares.
4. Dr Giles is a key director of Havilah whose skills and tireless efforts in dealing with key stakeholders, including regulatory bodies, landholders, traditional landowners and contractors cannot be replaced by the three proposed new directors. Without his on-going effort, Havilah would struggle to maintain its impressive level of mineral discoveries.

Accordingly, myself and the Independent Non-Executive Director, Mr Ken Williams, recommend you vote **AGAINST** all resolutions. If you have any questions about these documents or require a new proxy form please contact me on 08 8338 9292 or by email.

**HAVILAH'S ASSETS BELONG TO YOU – KEEP THEM IN SAFE HANDS.**

Yours faithfully

Dr Bob Johnson  
Chairman