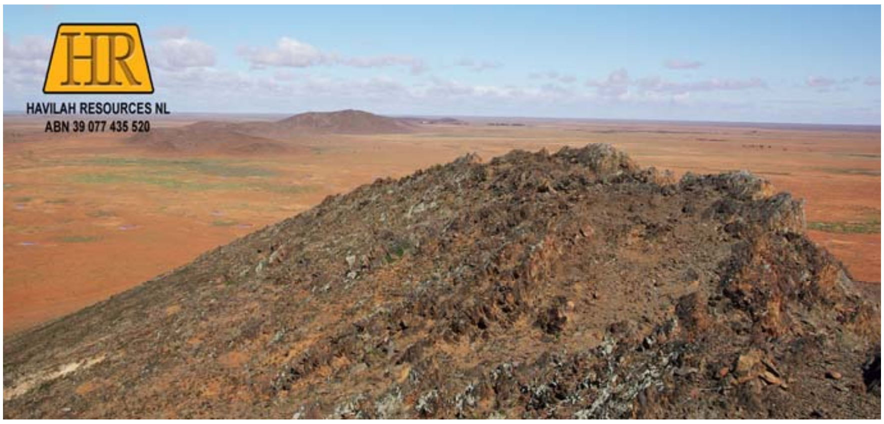
Havilah Resources

(ASX: HAV)
20 October 2014

***Havilah Resources NL** aims to become a significant new producer of iron ore, copper, gold, cobalt, molybdenum and tin from its 100% owned JORC mineral resources in north-eastern South Australia*

156.4 million ordinary shares
36.0 million listed options
11.6 million unlisted options



NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Havilah Resources NL (**ASX: HAV**) ("Havilah" or the "Company") announced earlier today that it has issued 5,957,139 fully paid ordinary Shares and attaching free Options in Havilah at $0.14 per share to existing shareholders. The attaching free Option has the right to acquire one ordinary share in Havilah Resources at $0.30 on or before 30 June 2017.

As required under section 708A(6) of the Corporations Act 2001 (Act), Havilah gives notice that:

1 The Shares and Options were issued without disclosure under Part 6D.2 of the Corporations Act.
2 This notice is being given under section 708A(5)(e) of the Corporations Act.
3 As at the date of this notice, Havilah has complied with:
   (a) the provisions of Chapter 2M of the corporations Act as they apply to the Company; and
   (b) section 674 of the corporations Act.
4 As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by Havilah.

For further information visit the Company website www.havilah-resources.com.au or contact Dr Chris Giles, Managing Director, on (08) 8338-9292 or email: info@havilah-resources.com.au.