

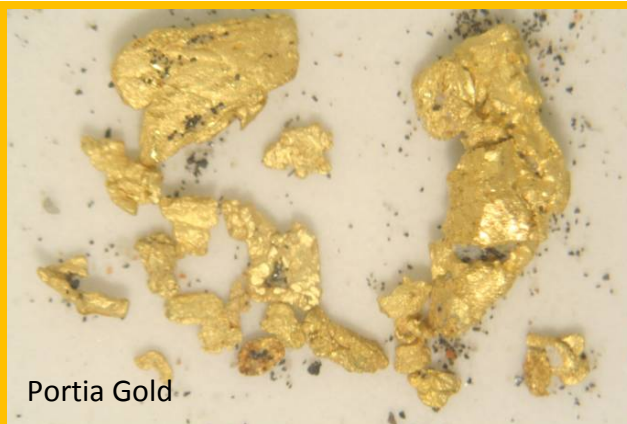


Havilah Resources

A New Mining Force in South Australia

Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

156 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options



Portia Gold

ASX Code: HAV

ASX Release 25 March 2015

“GOING FOR GOLD – ON TIME, ON BUDGET”

The above is the headline of an article in Broken Hill's Barrier Daily Truth newspaper* relating to progress on the Portia gold project. The article describes the considerable progress made by our mining partner, Consolidated Mining and Civil (CMC) of Broken Hill, in a very short time. The Principal of CMC, Mr Steve Radford, is quoted in the article as saying: “We’ve got 12 million tonnes of dirt to move just to get to the orebody. We’re still on budget to be on top of it (the orebody) and mining the ore by July 2016.”

This is a very positive article for Havilah Resources Limited (“Havilah”) and interested shareholders may access the full article, which includes a great picture, on the following link:

http://www.havilah-resources.com.au/pdf/Barrier_MonMar23.pdf

Managing Director, Dr Chris Giles, also paid tribute to Havilah's own field team who continue to work very hard alongside CMC to finalise the dewatering installation at Portia.

“Getting the dewatering system operating has been a big job and it is vital for us because the safe development of the open pit is dependent on us being able to dewater the open pit ahead of mining.

“I am exceedingly proud that our own field crew have been able to achieve this from start to finish and in the process potentially saved us millions of dollars in start-up costs” he said.

Shareholders are also advised of some new research on Havilah prepared by Phillip Capital that is posted on Havilah's website and is accessible on the following link:

http://www.havilah-resources.com.au/pdf/HAV_PCRR_18March2015f.pdf

* Havilah wishes to gratefully acknowledge the Barrier Daily Truth (www.bdtruth.com.au) for their kind permission to reproduce and quote from their newspaper article.

For further information visit www.havilah-resources.com.au

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