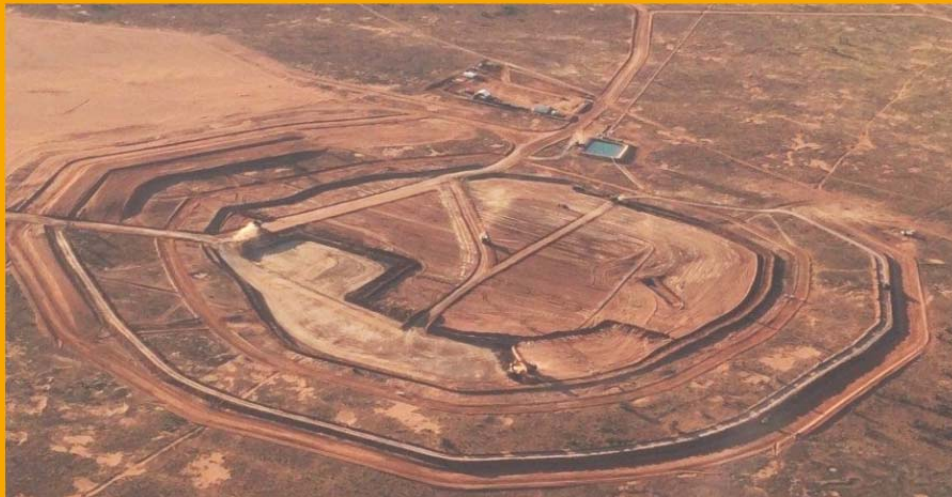




Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

156 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options



ASX Code: HAV

ASX and Media Release: 24 April 2015

PORTIA GOLD PROJECT NOT AFFECTED BY ADVERSE WEATHER

In response to concerns expressed by some shareholders, Havilah Resources is pleased to report that the severe, adverse weather that has impacted parts of New South Wales, has not affected the Portia mining operations. Some rain has been received, but fortunately it has had no material impact on site activities nor access to site.

While the Portia site is not prone to flooding, as a precautionary measure a large protective perimeter bund, composed of compacted overburden material, has been constructed around the open pit to prevent any possibility of run-off entering the open pit and endangering the safety of personnel.

The attached aerial photographs taken earlier in the week show the extent of earth works on site, including the perimeter bund encircling the open pit.

Managing Director, Dr Chris Giles, said that operations continue to progress well at Portia, with excavation of the open pit now in full swing and the dewatering pumping proving effective.

“An immense amount of careful planning and construction work has been completed, that should set the mine up for a smooth operation going forward.

“Our mining partner, Consolidated Mining & Civil, have indicated they will be adding a second 250 tonne excavator to their fleet and expect to have it commissioned within a few weeks.

“This will provide a back-up for the existing 250 tonne excavator currently working on site, as well as spare capacity if required” he said.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Managing Director, on (08) 8338-9292 or email: info@havilah-resources.com.au



Aerial view of the Portia open pit taken earlier in the week, showing the extent of site works and current stage of excavation in the open pit. View direction is towards the north.

With acknowledgement to Steve Radford of CMC, who kindly provided the photographs.