



Havilah Resources

A New Mining Force in South Australia

Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

164 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options

ASX and Media Release: 12 October 2015

ASX Code: HAV



CMC Equipment at Portia gold mine

HAVILAH LAUNCHES SHARE PURCHASE PLAN OFFER

Havilah Resources Limited ("Havilah") is pleased to announce that it will offer its shareholders the opportunity to subscribe for up to \$15,000 in Havilah ordinary shares per eligible shareholder at the offer price of \$0.25 per share under a Share Purchase Plan (SPP).

Each application will be rounded down to the nearest whole number of shares, if required. Havilah also reserves the right to scale back applications under the SPP, at its discretion.

The SPP opens on Thursday, 15 October 2015 and is scheduled to close at 5.00 pm (Central Daylight Time)) on Friday, 6 November 2015.

Participation in the SPP is open to all holders of Havilah shares as at 7:00pm (Central Daylight Time) on Friday 9 October 2015 (Record Date). Eligible shareholders are entitled to apply up to a maximum of \$15,000 worth of shares under the SPP.

Commenting on the SPP, Managing Director, Dr Chris Giles, said "We had a successful placement earlier this year to professional and sophisticated investors and are pleased to offer this opportunity to all our shareholders at the same offer price as the earlier placement.

"Portia mining is progressing well, however we are at least six months from first gold production and it is important that Havilah maintains an adequate funding position to meet its obligations in regard to building the processing plant and maintaining an effective operational and administrative capability through this period.

"In addition, as announced previously, we have embarked on a fast-tracked study to investigate the feasibility of mining the North Portia copper-gold deposit immediately following the expected wind down of gold mining operations at Portia towards the end of calendar 2016, and so take advantage of the existing Portia infrastructure.



“A proportion of the funds raised will be directed towards the additional resource, metallurgical, geotechnical and hydrological drilling required, plus metallurgical studies of the oxidised ore material and mine permitting work.

“The funds will be put to good use to advance Havilah’s growth and development, and I hope shareholders will join me in participating in the opportunity presented by the SPP.”

Key Dates

Event	Date
Record Date	7:00pm (Central Daylight Time), Friday, 9 October 2015
Announcement of SPP	Monday, 12 October 2015
Offer opens	Thursday, 15 October 2015
Offer closes	5:00pm (Central Daylight Time), Friday, 6 November 2015
Allotment date	Friday, 13 November 2015
Despatch of holding statements	Wednesday, 18 November 2015

Note: All times and dates refer to Australian Central Daylight Time. The timetable above is subject to change. Havilah reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Managing Director, on (08) 8338-9292 or email: info@havilah-resources.com.au