Havilah Resources

A New Mining Force in South Australia

Havilah Resources Limited *plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.*

164 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options

ASX and Media Release: 15 October 2015 **ASX Code: HAV**

CMC Equipment at Portia gold mine

SHARE PURCHASE PLAN – CLEANSING NOTICE

Havilah Resources Limited ("Havilah") announced on 12 October 2015 that it has launched a Share Purchase Plan for shareholders to subscribe for up to $15,000 in Havilah fully paid ordinary shares at $0.25 per share to all shareholders as of 7:00pm (Central Daylight Time) on 9 October 2015 (Record Date).

In accordance with ASIC Class Order [CO 09/425], Havilah gives notice that:

1. It will be issuing shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given in accordance with ASIC Class Order [CO 09/425].
3. As at the date of this notice, Havilah has complied with:
   (a) the provisions of Chapter 2M of the corporations Act as they apply to the Company; and
   (b) section 674 of the corporations Act.
4. As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by Havilah.

For further information visit www.havilah-resources.com.au

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