



Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

164 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options

ASX and Media Release: 4 December 2015

ASX Code: HAV



CMC Equipment at Portia gold mine

SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

Havilah Resources Limited (“Havilah” or “Company”) is pleased to announce that the Share Purchase Plan (SPP) announced on 12 October 2015 has closed on 27 November 2015 with approximately \$0.9 million in applications received from 160 shareholders. The SPP shares will be allotted at \$0.25 per share.

The Company did not set a specific target amount to be raised by the SPP and accordingly, to satisfy all the applications received, will issue approximately 3.8 million fully paid ordinary shares which will rank equally with the shares currently on issue.

Commenting on the SPP, Managing Director, Dr Chris Giles, said “The strong support by Havilah shareholders for the SPP, notwithstanding the negative market, is a very pleasing outcome.

“These funds will be put to good use in completing our technical and economic evaluation of the North Portia Copper-Gold Project and in continuing to progress key de-risking tasks for our Kalkaroo Copper-Gold Project.” he said.

Havilah expects the SPP shares to be issued on 4 December 2015. The Company will apply for the ASX quotation of the SPP shares and the shares are expected to commence trading on the ASX on 7 December 2015. Holding statements are expected to be despatched to participating shareholders on 9 December 2015.

For further information visit www.havilah-resources.com.au

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