



Havilah Resources

A New Mining Force in South Australia

Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

183 million Ordinary Shares -- 7 million Unlisted Options

ASX and Media Release: 6 October 2017

ASX Code: HAV Release:



HAVILAH'S COPPER STRATEGY - POSITIONED FOR GROWTH

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Havilah Resources Limited (Havilah) is pleased to announce that on 6 October 2017, Havilah issued 6,565,569 fully paid ordinary shares in accordance with the terms of the (i) Subscription Agreement and (ii) Funding Agreement, each with Bergen Global Opportunity Fund II, LLC, which was announced to the market on 5 October 2017.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice the Company has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 of the Corporations Act; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.