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13 December 2011

Company Announcement

Hawthorn Resources Limited

Share Purchase Plan – Amended Timetable

On 10 January 2012 the Company advised that the Closing Date for the Share Purchase Plan (“SPP”) has been extended from Monday 16 January 2012 to Tuesday 7 February 2012.

Attached for release to the market is an updated timetable showing, in bold, the new dates applicable for events as from 7 February 2012.

END ANNOUNCEMENT

For further information contact :

Company Secretary, Mourice Garbutt (03) 9605 5917

Hawthorn Resources Limited

SHARE PURCHASE PLAN – Indicative Timetable

Event/Term	Explanation/Obligation	Original Dates	New Dates
Record Date	Date which determines Shareholders entitled to participate in the Offer (5.00 pm)	Fri 2 Dec 2011	
Announcement	Notice to ASX under ASIC CO 09/425 / Cleansing Notice with Appendix 3B	Mon 5 Dec 2011	
Announcement Date	Announcement by Company of SPP	Mon 5 Dec 2011	
SPP Documents	Lodge SPP documentation with ASX	Tue 6 Dec 2011	
Open Date	Date from which the offer is open	Tue 6 Dec 2011	
Dispatch Date	Issue to entitled shareholders of the offer documents	Mon 12 Dec 2011	
Close/Election Date	Date by which Shareholders must elect to participate in the Offer (5.00 pm)	Mon 16 Jan 2012	Tue 7 Feb 2012
Cleared Funds	Date by which application monies received at close have been cleared/ produce list valid applications	Wed 18 Jan 2012	Fri 10 Feb 2012
Allotment Date (also date on which Completion occurs)	Company issues and allots the Offer Shares	Fri 20 Jan 2012	Mon 13 Feb 2012
Trading New Shares	Date upon which newly issued shares can be traded on ASX.	Mon 23 Jan 2012	Tue 14 Feb 2012
Despatch Date	Despatch by the Company of shareholding statements in respect of Offer Shares	Mon 23 Jan 2012	Tue 14 Feb 2012