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31 October 2012

**THE MANAGER
MARKET ANNOUNCEMENTS OFFICE
ASX LIMITED**

Dear Sir/Madam

re: Hawthorn Resources Limited

Notice under Section 708A *Corporations Act 2001* (Cth) (Act)

The Board of Directors on Tuesday 30 October 2012 issued, by way of placement 320,616,224 new ordinary fully paid shares.

The Company gives notice to ASX Limited (as the relevant market operator) under Section 708A(5)(e) of the Act that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information as defined by Section 708A (7) of the Act.

Yours faithfully
Hawthorn Resources Limited

per Mourice Garbutt
Company Secretary

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