



ADVANCED SHARE REGISTRY SERVICES

Member of Securities Registrars Association of Australia Inc.

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TO : STEINEPREIS PAGANIN
ATTENTION : LIESL FINGER
FAX NO : 9321 4333
SENDER : KIM CHONG
DATE : 19 April 2006
NO OF PAGES : 1 (including this page)

RE : Pryme Oil and Gas Limited

Dear Liesl

We wish to confirm holding blocks have been placed on all securitties
for the above mentioned company, as per the attached schedule.

These locks will not be lifted until we have received advice from the
Australian Stock Exchange.

We would also like to confirm the following:

- 1) Message have been sent to CHESSE;
- 2) Dispatch of Issuer Sponsored holding statements;
- 3) Dispatch of CHESSE Holding Notification;

Should you require any further information, please do not hesitate to contact
our office.

Regards

KIM CHONG
Share Registry Services