



The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

2 January 2013

Dear Sir

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 2 January 2013, Pryme Energy Limited (ASX: PYM) issued 692,500 fully paid ordinary shares (Shares).

PYM hereby gives notice under section 708A(5)(e) of the Corporations Act (Act) that:

1. PYM issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. As at 2 January 2013 PYM has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to PYM; and
 - b. section 674 of the Act; and
3. As at 2 January 2013 there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Justin Pettett", is written over a light blue rectangular background.

Justin Pettett
Managing Director