

**ASX Circular****Date:** 13 September, 2005**Key topics**

1. Xtek Limited
2. ASX Code: XTE
3. Commences quotation on ASX

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
ACH Participants
Market Participants

Contact

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XTEK LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Xtek Limited (the "Company") was admitted to the official list of Australian Stock Exchange Limited on Tuesday, 13 September 2005.

Official quotation of the following securities will commence on Thursday, 15 September 2005.

<u>Quoted Securities:</u>	40,532,000 ordinary shares fully paid
<u>ASX Code:</u>	XTE
<u>Time:</u>	11.00 AM EST
<u>SEATS Abbreviation:</u>	XTEKLT
<u>ISIN:</u>	AU000000XTE7
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	4520 - Technology Hardware & Equipment
<u>Registered Office:</u>	25 Yallourn Street Fyshwick Canberra, ACT 2609 Phone: (02) 6280 6321 Fax: - (02) 6280 6518
<u>Place of Incorporation:</u>	Australian Capital Territory
<u>Company Secretary:</u>	Mr Lawrence A Gardiner
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd GPO Box 2975 Melbourne VIC 3001
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer-sponsored sub-register.
<u>Issue Price:</u>	50 cents per ordinary share fully paid
<u>ASX Restricted Securities:</u>	None
<u>Activities:</u>	The provision of products and services within the homeland security industry.

Dividend Policy:

See page 5 of prospectus dated 1 August 2005.

No:

Unquoted Securities:

530,000 options exercisable at 50 cents each on or before 1 August 2006.

80,000 options exercisable at 62.5 cents each on or before 1 August 2006.

530,000 options exercisable at 50 cents each on or before 1 August 2007.

580,000 options exercisable at 75 cents each on or before 1 August 2007.

530,000 options exercisable at 50 cents each on or before 1 August 2008.

80,000 options exercisable at \$1.00 each on or before 1 August 2008.

500,000 options exercisable at \$1.25 each on or before 1 August 2009.

500,000 options exercisable at \$1.50 each on or before 1 August 2010.