



XTEK LTD
ABN 90 103 629 107

Head Office 25 Yallourn Street (PO Box 333), Fyshwick ACT 2609 Australia
Telephone: +61 (0) 2 6280 6321, Facsimile: +61 (0) 2 6280 6518, Website: www.xtek.net
NSW Security Master Licence: 408232489 ACT Security Master Licence: 17501506

ASX Announcement - XTEK Issues Convertible Notes - Amendment

XTEK Ltd, announces that further to the announcement of this morning regarding the issue of 1,100,000 Convertible Notes, that the Company has issued 3,636,364 Convertible Notes at \$0.55 each, not 1,100,000 convertible notes at \$0.55 each as previously reported. Upon XTEK Ltd's announcement of its half year results to 31st December 2005, XTEK Ltd is required to cancel the 3,636,364 Convertible Notes and reissue that number of Convertible Notes which equates in aggregate to \$2 million. The issue price for these reissued Convertible Notes will be the same as the issue price of the remaining Convertible Notes to be issued to raise a further \$3 million. Details in respect of these remaining Convertible Notes are as disclosed in our announcement of this morning.

The Notice enclosed in our announcement this morning was given under subsection 708A(5)(e) of the Corporations Act 2001, not subsection 708A(6). Also, the number of Convertible Notes set out in the Notice should have been 3,636,364 not 1,100,000 as shown.

The Directors of XTEK Ltd apologise for the error and trust that it has not caused any inconvenience or misunderstanding. For further information, please contact the Secretary of XTEK Limited, Mr. Laurie Gardiner, on (02) 6280 6321.

Approved for release.

Lawrence A Gardiner
Company Secretary
For and on behalf of
XTEK LTD
21st February 2006



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**ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT
[ASX Code: XTE]**

This notice is given under subsection 708A (5) (e) of the Corporations Act.

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Redeemable Convertible Notes
Class/Description:	Redeemable Convertible Notes expiring 17-02-2011 convertible to ordinary XTE shares
ASX Code:	To be advised by ASX
Date of Issue:	20 th February 2005
Number Issued:	3,636,363
Issue Price per Security	\$0.55

The Company intends to apply to Australian Stock Exchange Limited for quotation of ordinary shares issued upon conversion of the above securities. The Company does not intend applying for quotation of the redeemable convertible notes.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act	None.
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Lawrence A. Gardiner
Company Secretary
For and on behalf of
XTEK Ltd
21st February 2006