

Release to the Australian Securities Exchange**XTEK Investor Presentations**

Canberra – Friday 13 November 2015: XTEK Limited (ASX:XTE) advises that the Company will be undertaking a series of presentations to Investor and Shareholder audiences over the coming months.

The presentations include forward looking statements for the Company and also provide updated information on cutting-edge technological innovations being developed and commercialised by the Company.

The attached Investor Presentation forms part of this overall announcement.

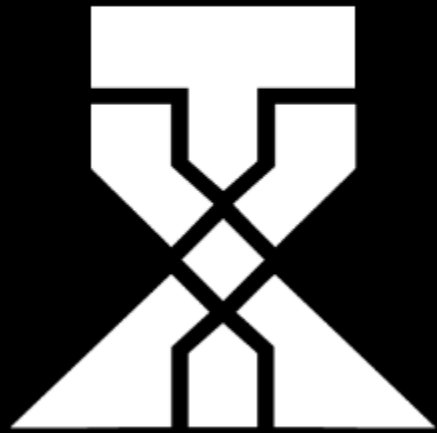
About XTEK Limited

XTEK Limited is a leading company in the Australian Homeland Security Market. XTEK's knowledge and expertise is focused on the delivery of protection and sustainment solutions for the government, law enforcement, military and commercial sectors. For more information visit the XTEK website at www.xtek.net

Signed for and on behalf of XTEK Limited:



Lawrence A Gardiner
Company Secretary
13 November 2015



XTEK LTD
PROTECT AND SUSTAIN

November 2015



Forward Looking Statements

This presentation includes forward-looking statements that are subject to many risks and uncertainties. The risks are discussed in XTEK's ASX announcements and risks associated with economic conditions, movement in exchange rates, industry risk as well as law, regulatory and policy risk. XTEK disclaims any obligation to update information contained in these forward-looking statements whether as a result of new information, future events, or otherwise.

What we do

XTEK designs, makes, sells and supports specialist equipment and machinery to help protect and sustain Defence, police, security and other agencies. This is done through three key divisions:

- Agency Business
- Logistic Engineering
- Engineering Development:
XTEK Innovations



4 Year Financial Trend

	FY 2012	FY 2013	FY 2014	FY 2015
Revenue from sales of goods and services \$'000	4,336	4,326	5,318	12,044
Gross profit from sales of goods and services \$'000	1,697	1,856	2,488	2,748
Gross profit %	39%	43%	47%	23%
Other income	151	5,070	391	588
Net profit \$'000	-1,087	-773	-223	231



Investment proposition

- XTEK has two cutting-edge innovations with large and global addressable markets

XTclave™

patented process to create advanced ballistic protection laminates and lightweight structural composites

XTatlas™

unique contextual real-time mapping solution currently under development

- Significant milestones and stock re-rating opportunities over next six months

Well Funded for the Future

- XTEK secured a three-year \$10m equity facility with Kentgrove Capital that will keep it well funded over the coming years.
- XTEK can raise cash by issuing shares to Kentgrove at a 5% discount to market price in tranches of between \$100K and \$500K.
- The capital raising is totally at XTEK's discretion and the funds will be used to expand the business (i.e. commercialising XTclave™, developing commercial UAS solutions, M&A etc).
- XTEK has no debt

XTEK Innovations

Australian made, worldwide potential



XTclave™ – Game Changer

- XTclave™ – a unique solution to manufacture stronger, lighter, stiffer and complex shaped composite items, using circulating fluids at high temperature and high pressure to achieve excellent and even bonding



US Defence Funding

- United States DoD Comparative Testing Office (CTO) awarded XTEK a contract for approximately US\$1.5m to develop advanced lightweight hard armour plate solutions using XTclave™
- This program is potentially key to future body armour contracts for the US Army and validates the XTclave™ technology

US Market

- XTclave™ can make lightweight personal hard armour plates
- Well placed to negotiate joint venture / licensing with US manufacturers in 2016
- US Total Available Market for personal hard armour protective plates over the period 2017- 2022: US\$2.2bn
- Helmets and many other applications in and outside the US Market

XTatlas™ – a unique solution

- Most Drone / UAS video feeds do not show the video image in context to a map in real-time; and are not capable of producing accurate mapping on the fly.
- A video feed image in context capability has, to date, been restricted to large expensive high performance UAS used by Defence and strategic Government intelligence agencies, showing map coordinates only.
- Creation of accurate mapping from imagery is usually a post flight process; and difficult to generate, especially from video, without survey accurate ground control.

Google Maps
Image



XTatlas™
Mosaic Mapping

XTatlas™ is potentially a disruptive game changer capability in the UAS market



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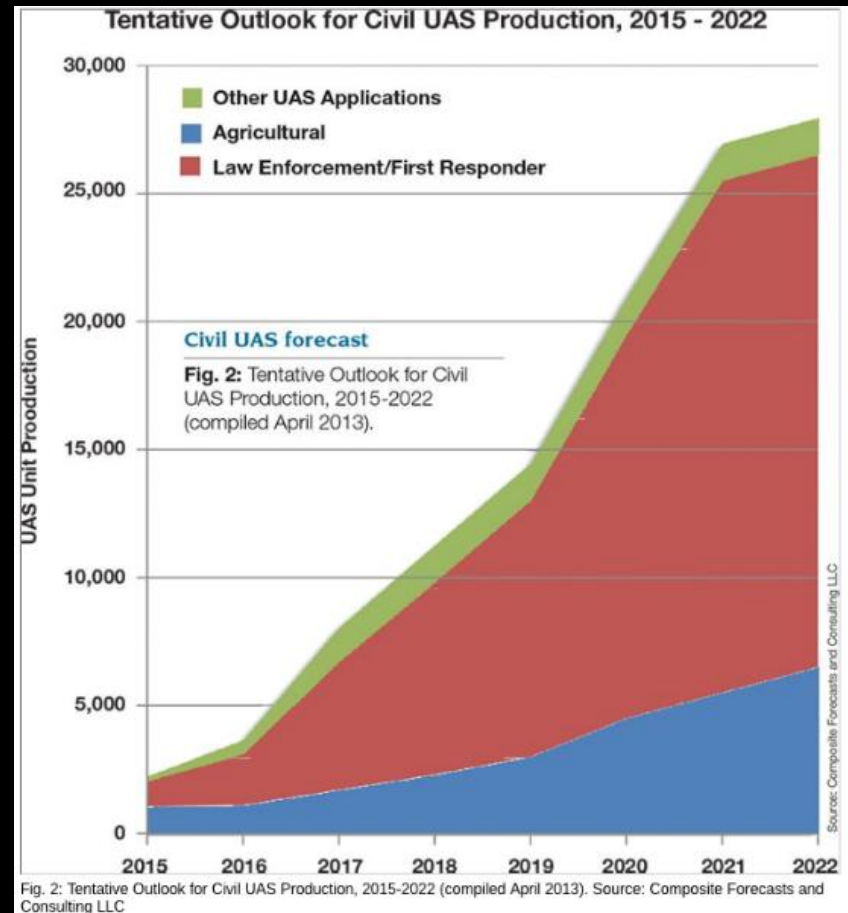
XTAtlas™ – Contextual Video

UAS video in context on Google Maps



UAS market – Forecasts

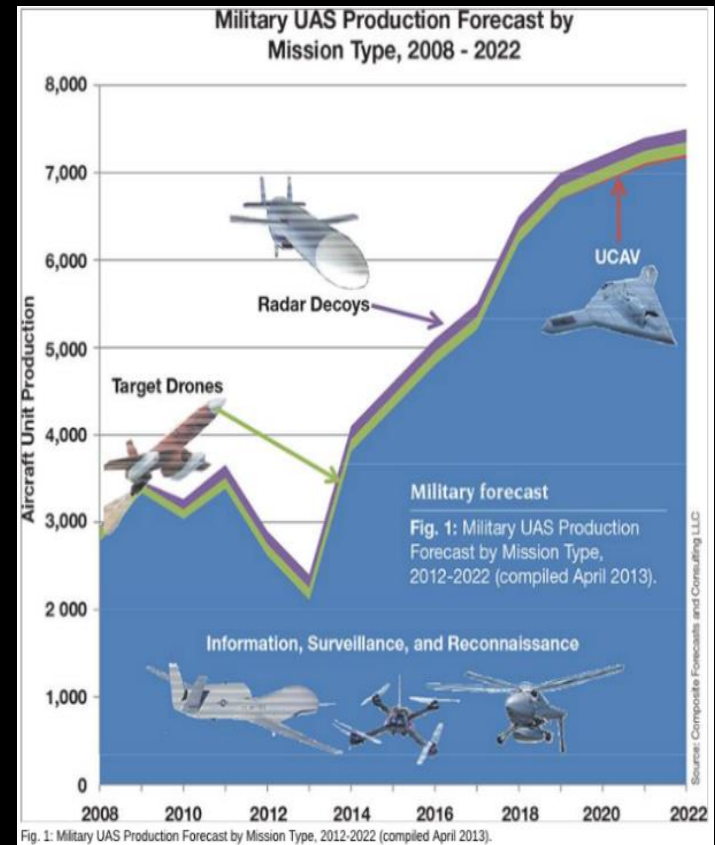
- The global market for UAS is estimated to grow from US\$6.76bn in 2014 to US\$10.57bn by 2020 – a CAGR of 7.73%.
- The global market for Commercial UAS is estimated to grow to US\$1.27bn by 2020 – a CAGR of 109.3% and 12% of the total UAS market.



Source: MarketsandMarkets.com.

UAS Military & Civil

- The production of UAS for the Military is forecast to grow from 4,500 units in 2015 to 7,000 in 2020.
- The Civil UAS production is forecast to grow from approximately 2,500 units in 2015 to over 20,000 units in 2020.



UAS market – XTatlas™

XTEK is focused on providing XTatlas™ to the Defence and Commercial UAS markets, a multi-million \$ market opportunity over the period 2016-2020

- XTatlas™ software sales
- XTatlas™ UAS sales
- XTEK intends to partner with multiple UAS suppliers to integrate XTatlas™ into their systems and also build and sell XTEK XTatlas™ capable UAS

UAS Revenue Streams

- AeroVironment Agency Account
- UAS Services
- XTatlas™ digital imagery technology



AeroVironment

- Has supplied 85% of Pentagon UAS fleet
- Delivered more than 22,000 small unmanned aircraft worldwide
- Australian military acquisition of UAS has further potential
- Law Enforcement potential



XTEK UAS Services

- Logistics Engineering
- Mapping and Imaging support
- Training:
 - Flights for Mapping
 - XTatlas™
 - Agisoft software



Blaser Chassis



Blaser Chassis

- Bespoke chassis for Blaser Tactical 2 Long Range Weapon System. Now in service with the Australian Army.
- Ambidextrous folding rear-section that captivates a closed bolt handle and reduces system bulk.
- Chassis incorporates traditional in-house CNC machining, injection moulding and XTclave™ capabilities that offer increased strength and stiffness.
- Further sales to Australian Army expected



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Product Lines expanded

- IDenta Corp
- Kirintec
- SCG Canada Inc.
- ADF Solutions
- Crossmatch
- Swift Radioplanes
- iSSUK
- SAN Challenging Engineering
- Simmersion Holdings



Conclusion

- Two company-making milestones in next six to nine months: Commercialization of XTatlas™ and validation of XTclave™ technology by US DoD
- XTatlas™ and XTclave™ have huge global applications
- FY15 was an Inflection Point for XTEK with improving revenue and profitability
- Well funded for the future with \$10m call facility
- Significant potential for future UAS sales in Australia
- Undervalued share price

Questions