

**ASX**

AUSTRALIAN STOCK EXCHANGE

# MARKET RELEASE

24 February 2004

CollTech Australia Limited

## ADMISSION TO OFFICIAL LIST

CollTech Australia Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 23 February 2004.

Official Quotation of the following securities will commence at 1pm E.D.S.T. on Thursday, 26 February 2004.

63,245,999

ordinary shares fully paid issued at  
20 cents per share.

6,250,000

options exercisable at 25 cents on or  
before 30 June 2005

Security Code: CAU  
CAUO

Brendan O'Hara  
Manager Companies



## COLLTECH AUSTRALIA LIMITED COMMENCEMENT TO OFFICIAL QUOTATION

CollTech Australia Limited was admitted to the official list of Australian Stock Exchange Limited on Monday 23 February 2004.

Official quotation of the following securities will commence on Thursday 26 February 2004.

<u>Quoted securities:</u>	63,245,999 ordinary fully paid shares 6,250,000 options exercisable at 25 cents on or before 30 June 2005
<u>ASX Code:</u>	CAU ordinary CAUO options
<u>Time:</u>	1.00 pm E.D.S.T. (10.00 am W.S.T.)
<u>SEAT Abbreviation:</u>	COLLTECH
<u>ISIN:</u>	AU000000CAU7 ordinary AU000000CAU03 options
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Pharmaceuticals & Biotechnology
<u>Registered Office:</u>	Level 12 BGC Centre 28 The Esplanade PERTH WA 6000 Telephone: (08) 9388 7600 Facsimile: (08) 9388 7660 Website: <a href="http://www.colltech.com.au">www.colltech.com.au</a>
<u>Company Secretary:</u>	Mr Mathew Whyte
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2 Reserve Bank Building 45 St Georges Terrace PERTH WA 6000 Telephone: (08) 9321 2000 Facsimile: (08) 9323 2033



Balance Date: 30 June  
CHESS: Participating  
Place of incorporation: Western Australia  
Dividend Policy: N/a  
Activities: Production and sale of collagen

ASX Restricted Securities:

23,754,001 ordinary fully paid shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

5,800,000 options exercisable at 20 cents each on or before 28 November 2006, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

5,270,000 options exercisable at 20 cents each on or before 1 December 2006, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

10,000,000 ordinary fully paid shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue. (Issue date 1 December 2003)

<b>ASX Contact:</b>	Anthony Walsh
<b>Business Unit</b>	Companies Perth
<b>Ext.No:</b>	6015
<b>Date:</b>	24 February 2004