



ASX Circular

Date: 13 July 2009

Key topics

1. CollTech Australia Limited (ASX code: CAU, CAUO).
2. Capital consolidation timetable.

Reading List

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COLLTECH AUSTRALIA LIMITED- CONSOLIDATION OF CAPITAL TIMETABLE

Participating organisations are advised that at a general meeting of shareholders held on 10 July 2009, shareholders of CollTech Australia Limited (the "Company") approved the consolidation of capital of the Company (the "Consolidation"). The Consolidation will be effective from Tuesday, 14 July 2009.

The Consolidation will take place on the basis of every ten (10) fully paid ordinary shares in the capital of the Company being consolidated into one (1) fully paid ordinary share in the capital of the Company. The number of options on issue in the Company will also be consolidated on a one (1) for ten (10) basis. For example, an optionholder currently holding 10,000 options exercisable at 4 cents will, as a result of the Consolidation hold 1,000 options exercisable at 40 cents.

Fractions of shares and options resulting from the Consolidation will be rounded down to the nearest whole number.

The timetable for the Consolidation is as follows.

Date	Event
Friday, 10 July 2009	Shareholder approval granted for the Consolidation.
Tuesday, 14 July 2009	Company ordinary shares commence trading on a reorganised and deferred settlement basis (ASX code: CAUDA, CAUDB).
Monday, 20 July 2009	Last day for the Company to register transfers of ordinary shares on a pre-consolidated basis.
Tuesday, 21 July 2009	First day for the Company to register securities on a post reorganisation basis.
Friday, 24 July 2009	Despatch date. Deferred settlement trading ends.
Monday, 27 July 2009	Trading on a normal T+3 settlement basis commences (ASX code: CAU, CAUO).
Thursday, 30 July 2009	First settlement date for on-market trades conducted on a deferred settlement basis and trades conducted on a T+3 settlement basis on 27 July 2009.

Please refer to the Company's notice of meeting released to the market on 2 June 2009 and the Company's announcement of today, Monday 13 July 2009 for further information.