



Holista Colltech Limited
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9 July 2026

Convertible Loan to Fund Settlement of Prolimmune Matter

Holista Colltech Limited (“the Company” and “ASX: HCT”) advises that it has entered into a binding terms sheet for a convertible loan of A\$370,724 from Powerwind Plantation Sdn Bhd (“the Lender”), a company incorporated in Malaysia. The proceeds of the loan will be applied towards the settlement of amounts owing to Prolimmune Company LLC (“Prolimmune”).

Key terms

- i) Principal: A\$370,724, unsecured;
- ii) Interest: 8% per annum;
- iii) Conversion: at the election of the Lender, the loan converts into fully paid ordinary shares in the Company at a conversion price of A\$0.07 per share, being 5,296,055 shares;
- iv) The Lender may elect to receive accrued interest in cash or in additional shares at the conversion price; and
- v) Conversion is subject to shareholder approval.

The Company will provide further updates on the settlement of the Prolimmune matter and the Company’s reinstatement to quotation as they occur.

This announcement has been authorised for release by the Board of Directors.

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About Holista Colltech Limited

Holista Colltech Limited (ASX: HCT) is a Perth-based innovator in health and wellness solutions, listed on the Australian Securities Exchange. The Company operates across four core business divisions: Dietary Supplements, Healthy Food Ingredients, Ovine Collagen, and Infection Control Solutions/Agriculture.

Holista’s portfolio includes market-leading nutritional supplements such as halal-certified Omega-3, patented low-GI food ingredients adopted by global food manufacturers, premium disease-free ovine collagen, and all-natural, non-toxic sanitizers for consumer and industrial use. These offerings reflect Holista’s commitment to combining the best of nature and science to support healthier modern lifestyles.

With a strong track record of research, development, and commercialization, Holista has pioneered several proprietary technologies in the global health and wellness sector. The Company remains dedicated to delivering sustainable, science-backed solutions that enrich lives and promote better living worldwide.