

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme HomeCo Daily Needs REIT (ASX:HDN)

ARSN 645 086 620

1. Details of substantial holder (1)

Name Home Investment Consortium Company Pty Ltd as trustee for the Home Investment Consortium Trust (**HICT**) and the persons listed in Annexure A.

ACN 614 090 818

There was a change in the interests of the substantial holder on 4/5/2021
The previous notice was given to the company on 30/11/2020
The previous notice was dated 30/11/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary units (Units)	164,130,573	33.99%	164,130,573	29.49%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/5/2021	HICT	Dilution of voting power as a result of the issue of additional Units as part of (i) the settlement of the institutional component and (ii) early acceptances under the retail component, of the Entitlement Offer announced 19 April 2021.	N/A	N/A	N/A
4/5/2021	HICC 2 Pty Ltd ACN 621 961 779 as bare trustee for the Home Acquisition Trust (HICC2)	As above.	N/A	N/A	N/A
4/5/2021	Aurrum Holdings Investment Company Pty Ltd ACN 614 090 603 as trustee for the Aurrum Holdings Investment Trust (Aurrum)	As above.	N/A	N/A	N/A

4/5/2021	Aurum Investments Pty Ltd (ACN 619 972 315) (Investment Company)	As above.	N/A	N/A	N/A
4/5/2021	Aurum Holdings Pty Ltd (ACN 168 679 123) (Aurum Holdings)	As above.	N/A	N/A	N/A
4/5/2021	Mez Pty Limited ACN 166 758 032 as trustee for Di Pilla Family Trust (Mez)	As above.	N/A	N/A	N/A
4/5/2021	ZEM Super Pty Ltd ACN 635 321 907 as trustee for DiPilla Superannuation Fund (ZEM)	As above.	N/A	N/A	N/A
4/5/2021	David Di Pilla (DDP)	As above.	N/A	N/A	N/A
4/5/2021	Primewest Funds Ltd ACN 134 321 216 as trustee for Primewest (Masters) Unit Trust (PMUT)	As above.	N/A	N/A	N/A
4/5/2021	Primewest (HICT) Pty Ltd ACN 615 387 409 (PPL)	As above.	N/A	N/A	N/A
4/5/2021	DDP Capital Pty Ltd ACN 163 122 978 (DDPC)	As above.	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
HICT	HomeCo (as to 128,613,273 units)	HomeCo (as to 128,613,273 units)	Relevant interest under section 608(3)(a) of the Corporations Act, being a relevant interest from Home Consortium Limited (ACN 138 990 593) which has its securities stapled to Home Consortium Developments Limited (ACN 635 859 700) (together, HomeCo), being the registered holder of 128,613,273 units.	128,613,273 units	Nil.
Aurrum	Aurrum (as to 25,005,679 units) (HomeCo as to 128,613,273 units)	Aurrum (as to 25,005,679 units) (HomeCo as to 128,613,273 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 25,005,679 units. Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest from Aurrum having control over HICT and hence having power to exercise, or control of, a right to vote attached to the relevant securities.	153,618,952 units	25,005,679
Investment Company	Investment Company	Investment Company	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 3,472,222 units.	3,472,222 units	3,472,222
Aurrum Holdings	Investment Company (as to 3,472,222 units)	Investment Company (as to 3,472,222 units)	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest arising from Aurrum Holdings having control over Investment Company hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	3,472,222 units	Nil.
Mez	HomeCo (as to 128,613,273 units) Aurrum (as to 25,005,679 units) Mez (as to 1,074,348 units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units)	HomeCo (as to 128,613,273 units) Aurrum (as to 25,005,679 units) Mez (as to 1,074,348 units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 1,074,348 units and under sections 608(1)(b) and 608(1)(c) of the Corporations Act in respect of 157,898,929 units, being a relevant interest arising from Mez having control over Aurrum, DDPC, Aurrum Holdings, Investment Company and HICT and hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	158,973,277 units	1,074,348
ZEM Super Pty Ltd ACN 635 321 907 as trustee for DiPilla Superannuation Fund (ZEM)	ZEM	ZEM	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 156,160 units.	156,160 units	156,160

DDP	HomeCo (as to 128,613,273 units) Aurum (as to 25,005,679) ZEM (as to 156,160) Mez (as to 1,074,348 Units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units) PMUT (as to 1,250,284 units) PPL (as to 3,750,852 units)	HomeCo (as to 128,613,273 units) Aurum (as to 25,005,679) ZEM (as to 156,160) Mez (as to 1,074,348 Units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units) PMUT (as to 1,250,284 units) PPL (as to 3,750,852 units)	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest arising from having control over Mez, DDPC, ZEM, Aurum. Aurum Holdings, Investment Company and HICT, and hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	159,129,437 units	Nil.
DDPC	DDPC	DDPC	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 807,755 Units.	807,755 units	807,755
PMUT	HomeCo (as to 128,613,273 units) PPL (as to 3,750,852 units)	HomeCo (as to 128,613,273 units) PPL (as to 3,750,852 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 1,250,284 Units. PMUT is deemed to have "voting power" in HICT of more than 20% by virtue of the Term Sheet entered into by PMUT and certain other shareholders of HICT. As a result, PMUT has a relevant interest under section 608(3)(a) of the Corporations Act.	129,863,557 units	1,250,284
PPL	PPL (as to 3,750,852 units) HomeCo (as to 128,613,273 units)	PPL (as to 3,750,852 units) HomeCo (as to 128,613,273 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 3,750,852 Units. PMUT is deemed to have "voting power" in HICT of more than 20% by virtue of the Term Sheet entered into by PMUT and certain other shareholders of HICT. As a result, PMUT has a relevant interest under section 608(3)(a) of the Corporations Act.	132,364,125 units	3,750,852

5. Changes in association

N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A.	

Signature

print name Andrew Selim

capacity Company Secretary

sign here



date

6/5/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is annexure A referred to in Form 604, Notice of change of interests of substantial holder dated 6 May 2021



Signature

Company Secretary
Capacity (director/company secretary)

6 May 2021
Date

Print name: Andrew Selim

Name	Address
HICT	17 Bay Street Double Bay NSW 2028
HICC2	17 Bay Street Double Bay NSW 2028
Aurum	17 Bay Street Double Bay NSW 2028
Mez	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
ZEM	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
DDP	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
DDPC	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
PMUT	307-313 Murray Street, Perth WA 6000
PPL	307-313 Murray Street, Perth WA 6000
Aurum Holdings	17 Bay Street, Double Bay NSW 2028
Investment Company	Aurum Holdings Pty Ltd, 17 Bay Street, Double Bay NSW 2028