



Listing Rule Waiver – Helios Energy Limited (Company)

Helios Energy Limited (ASX: HE8, Company) has received a waiver from ASX Listing Rule 14.7.

ASX Limited ("ASX") has granted Helios Energy Limited ("Company") a waiver from Listing Rule 14.7 to the extent necessary to permit the Company to issue up to 630,000,000 options exercisable at \$0.02 each with an expiry date of 31 December 2021 ("Options") as part of the placement approved by shareholders at the extraordinary general meeting held on 2017 ("EGM"), later than 3 months after the date of the EGM, on the following conditions.

- 1.1 The Options are issued no later than 19 July 2017 and otherwise on the same terms and conditions as approved by shareholders at the EGM.
- 1.2 The Company immediately releases the terms of this waiver to the market.

For further information, please contact:

Gary Steinepreis
Non-Executive Director and Company Secretary

ASX Code: HE8

Directors

Tony Brennan
Non-Executive Chairman

Carl Coward
Non-Executive Director

Gary Steinepreis
Non-Executive Director and
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