



Helios Energy Ltd

ABN 61 143 932 110

Level 1, 33 Ord Street

West Perth WA 6005 Australia

CONFIRMATIONS

1. The Company confirms:
 - (a) the satisfaction of the conditions precedents, not waived, and completion of the Trinity Acquisition Agreement;
 - (b) the satisfaction of the conditions precedent, not waived, and completion of the Presidio Acquisition Agreement
2. There are no legal, regulatory, statutory or contractual impediments to the Company carrying out its activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
3. The Company is in compliance with the listing rules and in particular listing rule 3.1.