

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

30 June 2014

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Section 708A Notice – Share Issue

Highfield Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 20,325,000 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 3B with respect to the issue of Shares was lodged by the Company with the ASX on 24 and 27 June 2014.

Yours Faithfully



Donald Stephens
Company Secretary

Highfield Resources Ltd.

ACN 153 918 257
ASX: HFR

Issued Capital

151.9 million shares
100 million performance shares
21 million options

Registered Office

C/- HLB Mann Judd
169 Fullarton Road
Dulwich, SA 5065
Australia

Tel: +61 8 8133 5000
Fax: +61 8 8431 3502

Head Office

Calle Navas de Tolosa,
5 - 1ºB, 31002
Pamplona,
Spain

Tel: +34 948 050 577
Fax: +34 948 050 578

Directors

Derek Carter
Richard Crookes
Anthony Hall
Owen Hegarty
Pedro Rodriguez

Company Secretary

Donald Stephens