

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

22 August 2016

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Section 708A Notice – Shares Issued on Conversion of Unlisted Options

Highfield Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 153,333 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 3B with respect to the issue of shares was lodged by the Company with the ASX on 18 August 2016.

Yours Faithfully



Donald Stephens
Company Secretary

Highfield Resources Ltd.
ACN 153 918 257
ASX: HFR

Issued Capital
311.0 million shares
51.5 million performance shares
57.0 million options

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