



PRESS RELEASE

CLOSING OF THE FIRST EXERCISE PERIOD OF THE "WARRANT ARRAS GROUP 2023-2026"

Milan, 31th July 2024 – Arras Group S.p.A. ("Arras Group" or the "Company"), a technological company for the real estate development of second homes mainly in Sardinia, listed on the professional segment of Euronext Growth Milan, announces that the first exercise period of the 'Warrant Arras Group 2023-2026', ISIN code IT0005540643 (the 'Warrants'), comprised between 15 July 2024 and 29 July 2024, inclusive (the 'First Exercise Period'), ended on **29 July 2024**.

During this period, no Warrants were exercised, as a result, n. 1.810.000 Warrants are outstanding as of the current date.

It is understood that the Warrant holders who did not request to subscribe to the ordinary shares Arras Group newly issued ordinary shares in the First Exercise Period, will have the right to exercise the Warrants in the subsequent exercise periods, as provided for in the Warrant Regulations.

For further information, please refer to the 'Warrant Arras Group 2023-2026' Regulation available on the company's website: www.arrasgroupspa.com, in Investor Relator section > Financial Instruments - Warrants.

This press release is available in the 'Investor Relator' section of the website www.arrasgroupspa.com/investor and can be downloaded at www.1info.it.

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ARRAS GROUP

Arras Group is a technology company for real estate development of second homes, primarily in Sardinia, listed on the professional segment of Euronext Growth Milan. The company was founded in 2020 on the initiative of Enrico Arras, who has been working in the real estate sector for over 10 years. Structured as an operational holding company, Arras Group ("Arras Group" or the "Group"), develops each initiative with an ad hoc real estate vehicle wholly controlled by the same, keeping under Arras Group S.p.A. all central services such as feasibility studies,

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planning and marketing with the aim of becoming the point of reference for those who want to purchase an exclusive property, characterised by the highest standards in the sector, also in terms of applied technology and environmental impact.

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