

Wednesday 21 December 2016

DISPATCH OF HOLDING STATEMENTS

Hillgrove Resources Limited ("Company") advises that CHESS allotment notices and issue sponsored holding statements in relation to Securities issued in connection with the pro rata entitlement issue under a prospectus dated 22 November 2016 will be dispatched on Wednesday 21 December 2016.

The Company expects that normal settlement trading will commence on Thursday 22 December 2016.

The Convertible Notes will be trading under the ASX code HGOG and the Options under the ASX code HGOOA.

For more information contact:

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