

Wednesday, 22 September 2021

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Hillgrove Resources Limited (ASX Code: HGO)

Cleansing Notice – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Hillgrove Resources Limited ACN 004 297 116 (**Company**) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company announced today, on 22 September 2021, a non-underwritten share purchase plan (**Share Purchase Plan**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**).

The Company confirms that:

- (a) the SPP Shares will be offered for issue without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of Hillgrove.

Yours faithfully



Joe Sutanto
Chief Commercial Officer & Company Secretary
Hillgrove Resources Limited