



Carpentaria Exploration Limited

ABN 63 095 117 981

9 November 2007

STATEMENT SETTING OUT THE NUMBER OF SECURITIES SUBJECT TO ESCROW AND THE ESCROW PERIOD APPLIED TO THOSE SECURITIES

The number of Fully Paid Shares subject to 24 months escrow from the date of official quotation of the Securities of the Company is 35,000,000.

The number of Options exercisable at \$0.30 prior to 30 June 2010, subject to 24 months escrow from the date of official quotation of the Securities of the Company is 2,650,000.

The number of Options exercisable at \$0.30 prior to 30 June 2010, subject to 12 months escrow from the date of issue of the Options (27 August 2007) is 750,000.

REGISTERED OFFICE:

Level 2, 33 Ord Street, West Perth, Western Australia 6005
PO Box 1665, West Perth, Western Australia 6872
Tel: (+61-8) 9481 4440 Fax: (+61-8) 9321 0070