



ASX ANNOUNCEMENT

24 October 2012

The Manager
ASX Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Change to Adjourned AGM and Requisitioned General Meeting Dates

Carpentaria Exploration Limited (**CAP**) advises that the company intends to further adjourn the 2012 annual general meeting (**AGM**) from Wednesday 7 November 2012 at 3:30pm EST, to Friday 30 November 2012 at 10:00am so that both the AGM and the general meeting requisitioned to remove and appoint directors (**Requisitioned Meeting**) may be held on the same day.

The Board believes that this will benefit both the Company and all shareholders by significantly reducing the costs of holding two meetings on separate days, and will provide a speedy resolution to the matters pertaining to the Requisitioned Meeting, while minimising the inconvenience to shareholders.

The choice of 30 November 2012 was determined as a consequence of the statutory period within which CAP must hold its AGM and the maximum statutory period within which the Requisitioned Meeting must be held.

Notices of meeting and explanatory memorandum for both the AGM and the Requisitioned Meeting, together with details of the venue and time of meeting will be distributed to all shareholders no later than 29 October 2012.

For further information please contact:

Chris J Powell
Company Secretary / CFO
Carpentaria Exploration Limited
+61 7 3220 2022
chris.powell@capex.net.au

Level 6, 345 Ann St Brisbane Queensland 4000
PO Box 10919, Adelaide Street, Brisbane Queensland 4000
Phone: + 61 7 3220 2022 Fax: + 61 7 3220 1291
info@capex.net.au www.capex.net.au

CONNECT WITH US:



We find it, We prove it, We make it possible

