



6 March 2013

The Manager
ASX Announcements Office
ASX Limited
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Level 4, 20 Bridge Street
SYDNEY NSW 2000

Carpentaria Exploration Limited – Federal Court proceedings brought by Wentworth Metals Group Pty Ltd and others against David Leigh and Michael Owen and others

Carpentaria Exploration Limited (**CAP**) advises that it has been served with an Application filed with the Federal Court of Australia by Wentworth Metals Group Pty Ltd ACN 139 532 719, John Hillam and Sarabol Teeranukul (**Applicants**).

There are several respondents named in the Application including:

- David Leigh and Michael Owen in their capacity as liquidators of Bonython Metals Group Pty Ltd ACN 141 257 294 (In Liquidation) (**Liquidators**);
- Bonython Metals Group Pty Ltd ACN 141 257 294 (In Liquidation) (**BMG**);
- CAP; and
- Pure Metals Pty Ltd ACN 151 066 321 (**Pure Metals**).

On 21 February 2013, CAP announced that the Liquidators had written to CAP:

- advising that it had received an offer from Pure Metals to acquire BMG's joint venture interest in the Hawsons Iron Project (**Pure Metals Offer**); and
- purporting to extend an offer to CAP on the same terms and conditions as the Pure Metals Offer pursuant to CAP's pre-emptive rights under the Joint Venture Agreement.

The Applicants are seeking an injunction, among other things, to prevent the Liquidators from proceeding with the Pure Metals Offer. All parties are to appear in the Federal Court this afternoon.

CAP will make a further announcement following its appearance this afternoon.

CAP's Hawsons Iron Project joint venture interest is 60% and BMG's joint venture interest is 40%.

For further information please contact:

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