



27 March 2013

The Manager
ASX Announcements Office
ASX Limited
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Level 4, 20 Bridge Street
SYDNEY, NSW 2000

Carpentaria Exploration Limited – Cancellation of Extraordinary General Meeting

Carpentaria Exploration Limited (**CAP**) refers to the Extraordinary General Meeting requisitioned by Silvergate Capital Pty Ltd as trustee for the Silvergate Capital Unit Trust (**Silvergate**) which is scheduled to be held today, Wednesday, 27 March 2013 (**General Meeting**).

Silvergate was able to requisition the directors to call the General Meeting pursuant to its rights under section 249D of the *Corporations Act* 2001 (Cth).

CAP was obligated to issue the Notice of General Meeting to shareholders and hold the General Meeting in accordance with the timeframes set out in the *Corporations Act* 2001 (Cth).

CAP advises that Silvergate has now agreed to withdraw its requisition to hold the General Meeting. The General Meeting will not proceed and is now cancelled.

CAP welcomes Silvergate's withdrawal of its requisition notice and assures shareholders that the cancellation of the General Meeting is a positive development for the company.

CAP intends to make a separate announcement shortly regarding the resolution of issues related to the cancellation of the General Meeting.

For further information please contact:

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