

31 October 2016

### Extension of Rights Offer Shortfall Notification Date

Carpentaria Exploration Limited (ACN 095 117 981) (ASX: CAP) (**CAP** or the **Company**) refers to its prospectus dated 14 September 2016 (the **Prospectus**).

The Company advises that it has extended the Shortfall Notification Date under the Prospectus to **Tuesday 1 November 2016**, to allow additional time for bank reconciliation in connection with the Rights Offer under the Prospectus.

### Revised Timetable

The revised timetable for the Rights Offer is as follows.

| Date                                                          | Event                                                                                                                                    |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Monday, 12 September 2016<br>(before commencement of trading) | <b>Rights Offer and Placement Announcement Date</b>                                                                                      |
| Wednesday, 14 September 2016                                  | Lodgement of Prospectus and Appendix 3B with ASIC and ASX                                                                                |
| Friday, 16 September 2016                                     | The Company sends letter to eligible and non-eligible shareholders containing information of the Rights Offer and Rights Offer timetable |
| Tuesday, 20 September 2016                                    | <b>Rights Offer Ex Date</b><br>Company shares trade on an ex-basis for the Rights Offer                                                  |
| Wednesday, 21 September 2016                                  | <b>Rights Offer Record Date</b>                                                                                                          |
| Friday, 23 September 2016                                     | <b>Rights Offer Opening Date</b><br>Rights Offer opens<br>Prospectus dispatched to Eligible Shareholders                                 |
|                                                               | The Company announces that dispatch has been completed                                                                                   |
|                                                               | The Company sends letter to non-eligible shareholders                                                                                    |

#### CONNECT WITH US:



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| Date                              | Event                                                                                                                                |
|-----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| Thursday, 27 October 2016         | <b>Rights Offer Closing Date</b>                                                                                                     |
| Friday, 28 October 2016           | <b>Rights Offer – Quotation on a deferred settlement basis</b>                                                                       |
| <b>Tuesday, 1 November 2016</b>   | <b>Rights Offer Shortfall Notification Date</b><br>Company announces results of Rights Offer and notifies ASX of under-subscriptions |
| <b>Wednesday, 2 November 2016</b> | <b>Rights Offer Settlement Date</b><br>Settlement of the Rights Offer Shares                                                         |
| <b>Thursday, 3 November 2016</b>  | <b>Rights Offer Allotment Date</b><br>Issue date under Offer – Deferred settlement trading ends                                      |
|                                   | <b>Rights Offer Dispatch Date</b><br>Dispatch of holding statements                                                                  |
| <b>Friday, 4 November 2016</b>    | <b>Rights Offer Trading Date</b><br>Normal trading of Rights Offer Shares                                                            |

The timetable above is indicative only and may be subject to change. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules, and any other applicable laws.

For further information please contact:

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