



4 September 2018

Placement – Cleansing Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Carpentaria Resources Limited A.C.N. 095 117 981 (ASX: CAP) (**CAP** or the **Company**) has issued 14,638,235 fully paid ordinary shares at an issue price of \$0.085 per share (**Shares**) to raise \$1,243,250 pursuant to the placement announced today, and as detailed in the Appendix 3B lodged with ASX (the **Placement**).

The Company has issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (the **Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, the Company advises:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of:
 - (i) Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

Bob Hair
Company Secretary