



Announcement Summary

Entity name
HITIQ LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday January 04, 2024

The +securities to be quoted are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HIQO	OPTION EXPIRING 31-OCT-2025	11,363,637	24/11/2023
HIQ	ORDINARY FULLY PAID	22,727,273	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HITIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609543213

1.3 ASX issuer code

HIQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/1/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

16-Oct-2023 11:18

Announcement Title

New - Proposed issue of securities - HIQ

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A maximum of 91,910,336 ordinary shares and 45,955,167 1-for-2 attaching options remain to be issued (subject to rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HIQ : ORDINARY FULLY PAID

Issue date

24/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,727,273

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

HIQO : OPTION EXPIRING 31-OCT-2025

Issue date

24/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,363,637

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HIQO : OPTION EXPIRING 31-OCT-2025	11,363,637
HIQ : ORDINARY FULLY PAID	349,184,967

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HIQAO : OPTION EXPIRING 31-JUL-2024 EX \$0.30	4,642,250
HIQAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	13,642,123
HIQAP : OPTION EXPIRING 10-NOV-2024 EX \$0.30	1,500,000
HIQAH : OPTION EXPIRING 19-MAR-2024 EX \$0.20	599,999
HIQAJ : OPTION EXPIRING 25-MAR-2025 EX \$0.30	1,500,000
HIQAI : OPTION EXPIRING 25-MAR-2024 EX \$0.30	4,500,000