

22 May 2014

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Genworth Mortgage Insurance Australia Limited (ASX:GMA)
Satisfaction of conditions for conditional market¹**

Genworth Mortgage Insurance Australia Limited ACN 154 890 730 (**Genworth Australia**) advises that the conditions for the conditional market, have been satisfied, namely:

- ASX has agreed to grant quotation of the shares of Genworth Australia; and
- Settlement of the Offer has occurred.

Shares are expected to trade on Thursday, 22 May 2014 on an unconditional but deferred settlement basis.

Genworth Australia confirms that it expects that the despatch of holding statements will occur on Thursday, 22 May 2014. Following despatch of holding statements, normal settlement trading is expected to commence on Friday, 23 May 2014.

Yours faithfully



Jonathan Downes
General Counsel and Company Secretary

¹ Capitalised terms used (but not otherwise defined) in this notice have the same meaning as in the Genworth Australia Prospectus dated 23 April 2014.