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22 May 2014

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Genworth Mortgage Insurance Australia Limited (ASX:GMA)  
Largest 20 Holders and Distribution Schedule**

Please see attached Statement of Largest 20 Holders and Distribution Schedule.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jonathan Downes".

**Jonathan Downes**  
General Counsel and Company Secretary



## GENWORTH MORTGAGE INSURANCE AUSTRALIA LIMITED

### FIRST 20 INVESTORS REPORT THURSDAY 22 MAY 2014

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Sec. Group: GMA - FULL PAID ORD SHARES</b>			
1	BROOKFIELD LIFE ASSURANCE CO LTD & GENWORTH FINANCIAL INT. HOLDINGS INC (AS PARTNERS)	430,000,000	66.15%
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	33,917,009	5.22%
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	28,909,035	4.45%
4	NATIONAL NOMINEES LIMITED	25,102,903	3.86%
5	CITICORP NOMINEES PTY LIMITED	14,430,931	2.22%
6	BNP PARIBAS NOMS PTY LTD <DRP>	8,201,660	1.26%
7	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	7,525,729	1.16%
8	UBS NOMINEES PTY LTD	5,926,370	.91%
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	5,819,494	.90%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	5,444,207	.84%
11	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	5,131,735	.79%
12	CS FOURTH NOMINEES PTY LTD	5,023,793	.77%
13	AMP LIFE LIMITED	4,793,814	.74%
14	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	3,455,672	.53%
15	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PI POOLED A/C>	3,167,730	.49%
16	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	3,154,333	.49%
17	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <NOM1 A/C>	3,029,443	.47%



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18	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <MBA A/C>	2,500,000		.38%
19	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	2,015,000		.31%
20	PAN AUSTRALIAN NOMINEES PTY LIMITED	1,743,340		.27%
<b>TOTAL FOR TOP 20:</b>		<b>599,292,198</b>	<b>Investors 20</b>	<b>92.20%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>599,292,198</b>	<b>Investors 20</b>	<b>92.20%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>50,707,802</b>	<b>2,039</b>	<b>7.80%</b>
<b>GRAND TOTAL:</b>		<b>650,000,000</b>	<b>2,059</b>	<b>100.00%</b>

end of report



**GENWORTH MORTGAGE INSURANCE AUSTRALIA LIMITED**

**INVESTOR RANGES  
THURSDAY 22 MAY 2014**

Ranges                      Investors                      Securities                      % Issued Capital

**Security Group: GMA FULL PAID ORD SHARES**

**Totals for Security Group GMA**

1 to 1000	105	74,321	.01
1001 to 5000	696	2,028,435	.31
5001 to 10000	511	4,004,545	.62
10001 to 100000	646	18,273,422	2.81
100001 and Over	101	625,619,277	96.25
<b>Total</b>	<b>2,059</b>	<b>650,000,000</b>	<b>100.00</b>

end of report