

ASX ANNOUNCEMENT

13 October 2021: VIRTUS HEALTH LIMITED (ASX:VRT)

Virtus' response to the ACCC regarding the proposed acquisition of Adora Fertility & Day Hospitals

Sydney, Australia – Virtus Health Limited (**Virtus**) (ASX:VRT) ("Virtus") today provides an update on the Australian Competition and Consumer Commission's (**ACCC**) review of Virtus' proposed acquisition of Adora Fertility and three day hospitals (**Acquisition**) from Healius Limited (ASX:HLS).

Virtus has constructively engaged with the ACCC on the Acquisition since it was announced on 23 August 2021 including since 21 September 2021 when the ACCC announced it would conduct a Public Review process of the Acquisition.

On 10 September 2021, Virtus advised the ACCC of the imperatives necessitating prompt completion of the Acquisition and agreed to provide the ACCC advance notice of the completion of the Acquisition. That notice was provided to the ACCC on 8 October 2021.

Although the ACCC's Public Review is ongoing, the ACCC has informed Virtus that they intend to seek an interim order from the Federal Court to prevent the impending completion of the Acquisition.

Virtus remains committed to complete the Acquisition and will defend any proceedings.

Authorised by the Board of Directors of Virtus Health.

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For further information, please contact:

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About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide exceptional fertility care and related specialised diagnostic and day hospital services. We have a successful medical collaboration, with 128 leading fertility specialists, supported by over 1,300 professional staff.