



## Helix Resources Limited

A.C.N. 009 138 738 Incorporated in Western Australia

7/01/2004

The Manager  
Company Announcements Office  
Australian Stock Exchange

### BY ELECTRONIC LODGEMENT

Dear Sir

### CHANGES TO UNLISTED OPTIONS

Please be advised of the following additions to unlisted staff options, code: HLXAI. The new Options were issued to employees of Helix Resources on 31 December 2003.

#### ADDITIONS:

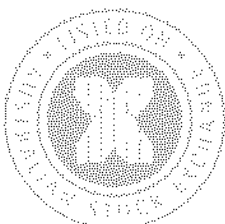
| No. Of Options | Expiry Date | Exercise Price |                                                     |
|----------------|-------------|----------------|-----------------------------------------------------|
| 129,000        | 29/03/2009  | \$0.42         | Issued under Helix Resources' Employee Options Plan |
| 129,000        | 29/03/2009  | \$0.46         | Issued under Helix Resources' Employee Options Plan |
| 129,000        | 29/03/2009  | \$0.50         | Issued under Helix Resources' Employee Options Plan |
| 387,000        | Total       |                |                                                     |

#### CLOSING BALANCE:

| No. Of Options | Expiry Date | Exercise Price |
|----------------|-------------|----------------|
| 1,321,000      | 29/03/2009  | \$0.42         |
| 1,320,999      | 29/03/2009  | \$0.46         |
| 1,320,000      | 29/03/2009  | \$0.50         |
| 3,962,999      | Total       |                |

Yours sincerely

Riccardo E Vittino  
Company Secretary



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