



Helix Resources Limited

A.C.N. 009 138 738 Incorporated in Western Australia

5th June 2007

Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sirs

HELIX STRENGTHENS BOARD STRUCTURE

The Helix Board is pleased to announce the appointment of Mr Michael H Wilson, the current Helix Exploration Manager, as Technical Director. Michael has been with the Company for 10 years and has been managing and responsible for Helix's exploration activities, including project generative ideas.

MICHAEL H WILSON [B Ec; B Sc (Hons); MAusIMM]

Michael possesses an intimate knowledge of Helix's exploration project portfolio honing his skills initially at Tunkillia on the Gawler Craton, South Australia. Over his time with the Company he has diversified to explore for gold, platinum group metals and base metals in the Proterozoic Terranes of New South Wales and South Australia, and the Proterozoic and Archaean Terranes in Western Australia. Michael's experience includes project management; mineral exploration using geology, geochemistry, geophysics and drilling; ore resource drilling, ore resource calculation and evaluation programs; and monitoring joint venture projects.

Michael leads our team of experienced geologists and technical staff and is also completing his Masters of Business Administration and Masters of Mineral Economics part-time at Curtin University. His contributions to Helix's future direction will be welcomed at Board Level.

In addition, the Board is pleased to advise the existing Chairman, Mr Greg J Wheeler, [B Com; GAICD; FCA; SF Fin] has agreed to accept the Executive position of Chief Executive Officer and Chief Financial Officer.

Mr Wheeler joined the Board in November 2004 as a Non Executive Director and following the departure of Executive Management in July 2006, has acted as Executive Chairman with the focus of re-establishing shareholder value.

Yours faithfully

Joneen McNamara
Company Secretary

