

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                         |
|-----------------------|-------------------------|
| <b>Name of entity</b> | Helix Resources Limited |
| <b>ABN</b>            | 27 009 138 738          |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Mr Michael Naylor |
| <b>Date of appointment</b> | 28 November 2017  |

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                       |
|-------------------------------------------------------|
| <b>Number &amp; class of securities</b>               |
| Michael Naylor – 1,016,167 fully paid ordinary shares |

+ See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <b>Number &amp; class of Securities</b>                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| Sarah June Naylor (Spouse)                                                                                                                        | 480,334                                                       |
| MD and SJ Naylor Superannuation Fund                                                                                                              | 200,000                                                       |
| Blue Leaf Corporate Pty Ltd (Mr Naylor is sole Director)                                                                                          | 3,000,000 Class A incentive options (\$0.0675, exp. 15/11/18) |

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                              |    |
|--------------------------------------------------------------|----|
| <b>Detail of contract</b>                                    | NA |
| <b>Nature of interest</b>                                    | NA |
| <b>Name of registered holder (if issued securities)</b>      | NA |
| <b>No. and class of securities to which interest relates</b> | NA |

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+ See chapter 19 for defined terms.