

Market Announcement

16 February 2021

Helix Resources Ltd (ASX: HLX) – Trading Halt

Description

The securities of Helix Resources Ltd ('HLX') will be placed in trading halt at the request of HLX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 18 February 2021 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

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Mr Simon Barcham
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; simon.barcham@asx.com.au

TRADING HALT REQUEST

Helix Resources Ltd (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The request for the trading halt is in relation to a material capital raising.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Thursday, 18 February 2021.

The Company is not aware of any reason why the trading halt should not be granted.

This ASX Release has been authorised by Ben Donovan, Company Secretary of Helix Resources Ltd.

CONTACT DETAILS:

Investors

Mike Rosenstreich
Managing Director
+61 8 9321 2644
helix@helixresources.com.au

Media

Michael Vaughan
Fivemark Partners
+61 422 602 720
michael.vaughan@fivemark.com.au