

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme HELIX RESOURCES LIMITED

ACN/ARSN ACN 009 138 738

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 13-May-2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	68,906,109	68,906,109	6.29%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	68,906,109 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	68,906,109 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	14-Jan-21	46,750.0 AUD		-4,250,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jan-21	120.0 AUD		-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-21	120.0 AUD		-10,000 Common Stock

Credit Suisse Equities (Australia) Limited	21-Jan-21	9,750.0 AUD		650,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jan-21	150.0 AUD		-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jan-21	4,040.0 AUD		240,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jan-21	25,150.0 AUD		-1,650,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jan-21	320.0 AUD		20,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jan-21	140.0 AUD		-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jan-21	115.02 AUD		-6,766 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jan-21	4,080.0 AUD		-240,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jan-21	211.74 AUD		-13,234 Common Stock
Credit Suisse Equities (Australia) Limited	5-Feb-21	8,000.0 AUD		500,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-21	3,555.66 AUD		-237,044 Common Stock
Credit Suisse Equities (Australia) Limited	11-Feb-21	3,681.38 AUD		-262,956 Common Stock
Credit Suisse Equities (Australia) Limited	15-Feb-21	1,800.0 AUD		200,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Feb-21	2,000.0 AUD		-200,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-21	520.0 AUD		40,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-21	650.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	520.0 AUD		-40,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	325.0 AUD		-25,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	9,240.0 AUD		660,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	350.0 AUD		-25,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	532.0 AUD		38,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	247.0 AUD		-19,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	8,060.0 AUD		-620,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	247.0 AUD		-19,000 Common Stock

Credit Suisse Equities (Australia) Limited	8-Mar-21	520.0 AUD		-40,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-21	2,145.86 AUD		178,822 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	2,069.51 AUD		159,193 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-21	3,900.0 AUD		300,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Mar-21	1,050.0 AUD		75,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Mar-21	3,900.0 AUD		-300,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Mar-21	700.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-21	750.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	1-Apr-21	2,813.29 AUD		200,949 Common Stock
Credit Suisse Equities (Australia) Limited	6-Apr-21	3,077.54 AUD		205,169 Common Stock
Credit Suisse Equities (Australia) Limited	7-Apr-21	1,400.0 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Apr-21	1,050.0 AUD		-75,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Apr-21	5,487.52 AUD		391,966 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-21	700.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-21	101,417.30 AUD		6,819,820 Common Stock
Credit Suisse Equities (Australia) Limited	13-Apr-21	750.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Apr-21	2,100.0 AUD		150,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Apr-21	480.0 AUD		30,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Apr-21	4,882.32 AUD		305,145 Common Stock
Credit Suisse Equities (Australia) Limited	16-Apr-21	37,420.99 AUD		-2,171,823 Common Stock
Credit Suisse Equities (Australia) Limited	16-Apr-21	5,346.09 AUD		314,476 Common Stock
Credit Suisse Equities (Australia) Limited	19-Apr-21	76,824.14 AUD		-4,797,997 Common Stock
Credit Suisse Equities (Australia) Limited	19-Apr-21	800.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-21	800.0 AUD		50,000 Common Stock

Credit Suisse Equities (Australia) Limited	21-Apr-21	480.0 AUD		-30,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Apr-21	13,281.63 AUD		830,102 Common Stock
Credit Suisse Equities (Australia) Limited	22-Apr-21	3,000.0 AUD		200,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Apr-21	11,700.0 AUD		780,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Apr-21	20,000.0 AUD		1,300,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Apr-21	67,425.0 AUD		4,350,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	15,275.0 AUD		-980,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	46,500.0 AUD		3,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	3,087.04 AUD		192,940 Common Stock
Credit Suisse Equities (Australia) Limited	30-Apr-21	4,650.0 AUD		-300,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Apr-21	1,170.0 AUD		90,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-May-21	700.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-May-21	102,750.0 AUD		-6,850,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-May-21	9,060.0 AUD		-690,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-May-21	13,300.0 AUD		-950,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-May-21	1,400.0 AUD		100,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	1,400.0 AUD		-100,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	322,519.83 AUD		11,298,717 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	72,445.85 AUD		2,083,832 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	1,072,676.32 AUD		33,844,843 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	13,804.03 AUD		398,231 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	66,586.97 AUD		1,807,277 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	586,639.59 AUD		16,294,447 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 17-May-2021

