

## ASX Announcement 26 May 2021

### NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

---

As announced on 26 May 2021, the Company issued a total of 149,400,989 fully paid ordinary shares as part of a placement to sophisticated and exempt investors.

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
- section 674 *Corporations Act*; and

as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Ben Donovan  
Company Secretary

The release of this announcement has been authorised by Ben Donovan, Company Secretary.



**ABN: 27 009 138 738**  
**ASX: HLX**



**Contact Details:**  
Helix Resources Limited  
78 Churchill Avenue,  
SUBIACO, WA, 6008

PO Box 825  
West Perth, WA, 6872

Email: [helix@helixresources.com.au](mailto:helix@helixresources.com.au)  
Web: [www.helixresources.com.au](http://www.helixresources.com.au)  
Tel: +61 (0)8 9321 2644



**Board of Directors:**

Peter Lester      Non-Executive Chairman  
Tim Kennedy      Non-Executive Director  
Jason Macdonald   Non-Executive Director  
Mike Rosenstreich   Managing Director

**Company Secretary**

Ben Donovan



**Investor Contact:**

Mike Rosenstreich  
Tel: +61 (0)8 9321 2644  
Email: [helix@helixresources.com.au](mailto:helix@helixresources.com.au)



Corporate Office  
78 Churchill Avenue  
Subiaco WA 6008  
[www.helixresources.com.au](http://www.helixresources.com.au)

T +61 8 9321 2644  
F +61 8 9321 3909  
E [helix@helixresources.com.au](mailto:helix@helixresources.com.au)