

ASX Announcement 24 March 2022

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 16 March 2022, Helix Resources Limited (**Helix** or **Company**) announced a placement of 916,666,667 fully paid ordinary shares (**Shares**) at \$0.012 per Share to raise \$11m, with 319,619,810 Shares to be issued immediately (**Placement**) and 597,046,857 Shares will be subject to shareholder approval (**Conditional Placement**) and that it will also conduct a share purchase plan (**SPP**) subject to shareholder approval to raise up to \$2 million, pursuant to which eligible shareholders will have the opportunity to subscribe for up to \$30,000 of Shares at a subscription price of \$0.012 per Share.

The Company today issued 319,619,810 Shares at an issue price of \$0.012 per Share to institutional, sophisticated and professional investors under the Placement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- a) the Company has issued the Shares pursuant to the Placement without disclosure under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,
Ben Donovan
Company Secretary

The release of this announcement has been authorised by Ben Donovan, Company Secretary.



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