



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Date of this announcement

Thursday November 02, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted performance rights vesting at \$0.013 expiring on or before 1/11/2028	4,000,000	01/11/2023
New class - code to be confirmed	Unlisted performance rights vesting at \$0.026 expiring on or before 1/11/2028	4,000,000	01/11/2023
New class - code to be confirmed	Unlisted performance rights vesting at \$0.039 expiring on or before 1/11/2028	4,000,000	01/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of securities in reliance on ASX Listing Rule 10.12 exception 12

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065"/>

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

Additional Details

New +securities**ASX +security code****+Security description****+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of incentives as per 1 November 2023 announcement

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065>

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issue of incentives

Purpose of the issue

Other

Additional Details

issue of incentives

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights vesting at \$0.039 expiring on or before 1/11/2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of incentives as per 1 November 2023 announcement

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065>

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issue of incentives

Purpose of the issue

Other

Additional Details

issue of incentives





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	2,323,145,843

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLX AQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLX AS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLX AR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLX AK : PERFORMANCE RIGHTS	17,700,000
HLX AP : EMPLOYEE RIGHTS	13,200,000
HLX AL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLX AM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLX AN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLX AJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLX AH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000
HLX AO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000
New class - code to be confirmed : Unlisted performance rights vesting at \$0.013 expiring on or before 1/11/2028	4,000,000
New class - code to be confirmed : Unlisted performance rights vesting at \$0.026 expiring on or before 1/11/2028	4,000,000



New class - code to be confirmed : Unlisted performance rights vesting at \$0.039 expiring on
or before 1/11/2028

4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

12000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No