

Managing Director Appointment

Helix Resources Ltd (Helix or the Company) is pleased to announce that Dr Kylie Prendergast, currently Executive Technical Director, has been appointed as Managing Director effective 1 May 2024.

Dr Prendergast is a highly experienced exploration geologist and respected technical leader with over 25 years' experience in the international mining and resource sector working for both 'the Majors' and a range of junior companies. Her skillset was identified as highly complementary to the Company's copper exploration activities when she was invited to join the Board in May 2022.

In the role of Executive Technical Director, Dr Prendergast has been instrumental in preparing and delivering the current strategic exploration campaign to detect copper-gold targets and ultimately deliver major discoveries in the highly endowed Cobar copper-gold region of New South Wales.

Executive Chair, Mr Mike Rosenstreich will become Non-executive Chair effective 1 June.

These are the final steps of the Helix Board and Management Transition Plan first announced on 9 September 2023.

Details of the respective remuneration arrangements are attached in Schedule 1.

SCHEDULE 1:

Kylie Prendergast

Role Title	Managing Director
Term	No fixed term
Fixed Remuneration	\$250,000 (exclusive of Superannuation)
Discretionary Incentives	Subject to board approval. Dr Prendergast currently holds 21,600,000 rights as approved by shareholders at the 2023 AGM.
Time Basis	Full time
Termination Clause	3 months with notice from the Company and Dr Prendergast.

This announcement has been authorised for release by the Board.

BOARD & MANAGEMENT

Chair
Mike Rosenstreich
Managing Director
Kylie Prendergast
Non-Executive Director
Emmanuel Correia

CAPITAL STRUCTURE

Shares on Issue
2,323M
Market Cap.
\$9.29M
Share Price
\$0.004

CONTACT US

helix@helixresources.com.au
Level 4 225 St Georges Terrace
Perth, WA 6000
helixresources.com.au
ASX: HLX & HLXR



ABN: 27 009 138 738

ASX: HLX



Contact Details:

Helix Resources Limited
Level 4, 225 St Georges Terrace,
Perth, WA, 6000

PO Box 7237
Cloisters Square PO
Perth, WA 6850

Email: helix@helixresources.com.au

Web: www.helixresources.com.au

Tel: +61 (0)8 9321 2644



Board of Directors:

Mike Rosenstreich - Non-executive Chair
Kylie Prendergast - Managing Director
Emmanuel Correia – Non-executive Director

Company Secretary

Ben Donovan



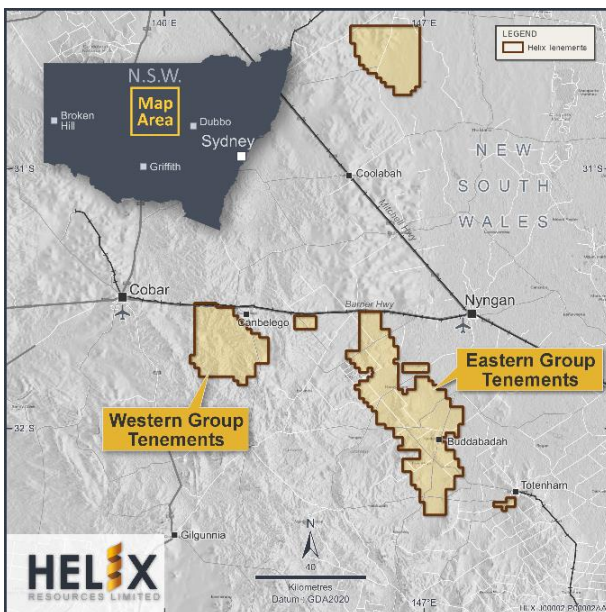
Investor Contact:

Mike Rosenstreich
Company Contacts

Media Contact:

David Tasker
Chapter One Advisers
Email: dtasker@chapteroneadvisors.com.au
Tel: 0433 112 936

About Helix Resources



Helix Resources is an ASX-listed resources company which is exploring in the prolific copper producing region of Cobar, NSW. The Company possesses a sizable ground position across three tenement groups which are largely untested despite being located within ~50km of significant copper producing operations. The strategy is to generate new copper and gold targets on its large, underexplored ground position and test them through drilling to make new discoveries.

The western tenement group consists of 30km of contiguous strike and the Company is advancing a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project (70% owned and operated by Helix and 30% owned by Aeris Resources). The eastern tenement group encompasses more than 150km of prospective strike and includes the 100% owned high-grade CZ copper project.