ASX Announcement
24 June 2026

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 23 June 2026, Helix Resources Limited (**Company**) issued 1,504,286 fully paid ordinary shares in the capital of the Company. These shares were issued on the conversion of options and a part payment of director fees as approved by shareholders at the 25 May 2026 general meeting.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   - sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.

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Board of Directors:
Mike Povey – Executive Chairman
Kylie Prendergast – Non-executive Director
Kevin Lynn – Executive Director

Company Secretary
Ben Donovan

Investor Contact:
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