

Market Announcement

3 November 2021

Hamelin Gold Limited (ASX: HMG) – Admission and Commencement of Official Quotation

Description

Hamelin Gold Limited ('HMG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 3 November 2021.

Official quotation of HMG's ordinary fully paid shares will commence at 1.00 PM AEDT on Friday, 5 November 2021.

HMG raised \$10,000,000 pursuant to the offer under its prospectus dated 17 September 2021 ('Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	110,000,000 fully paid ordinary shares
ASX Code:	HMG
Time:	1.00 PM AEDT
Date:	Friday, 5 November 2021
ASX Trade Abbreviation:	HAMELIN
ISIN:	AU0000178071
Home Branch:	Perth
Registered Office:	Hamelin Gold Limited Address: Suite 2, 1 Alvan Street, Subiaco WA 6008 Phone: (08) 9486 9455 Email: contact@hamelingold.com.au
Company Secretary:	Mr Dan Travers
Share Registry:	Automic Group Share Registry Address: 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.7 of the Prospectus
Activities:	Minerals exploration
Lead Manager:	Euroz Hartleys Limited
Co-Manager:	Chieftain Securities Pty Ltd

Underwriter:	N/A
ASX Restricted Securities:	1,000,000 options exercisable at \$0.30 on or before 31 October 2025, classified by ASX as restricted securities and to be held in escrow until 1 November 2022, being 12 months from the date of issue. 2,000,000 options exercisable at \$0.30 on or before 31 October 2023, classified by ASX as restricted securities and to be held in escrow until 5 November 2023, being 24 months from the date of commencement of Official Quotation. 3,500,000 options exercisable at \$0.30 on or before 31 October 2025, classified by ASX as restricted securities and to be held in escrow until 5 November 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to HMG's Prospectus.

Need more information?

For further information, please call the information line on 1800 754 866.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Perth)